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Forward-Looking Statements Cautionary Disclaimer

This website contains certain information regarding the Company that may constitute forward-looking information under applicable securities law. Forward-looking statements on this website are used to provide Pason Systems Inc., shareholders and potential investors with information regarding Pason Systems Inc., including management's assessment of its future financial and operational plans and outlook. The words "anticipate", "expect", "believe", "may", "should", "will", "estimate", "project", "outlook", "forecast" or other similar words are used to identify such forward-looking information and statements. Disclosure related to expected revenue rates, equipment utilization or operating activity levels, operating costs, capital expenditures and other guidance provided throughout this website constitutes forward-looking statements. These forward-looking statements were based upon various underlying factors and assumptions, including the state of the economy and the oil and gas exploration and production business, in particular; the Company's business prospects and opportunities; and estimates of the financial and operational performance of Pason and are not guarantees of future performance.

Forward-looking information and statements are subject to known or unknown risks and uncertainties that may cause actual results to differ materially from those anticipated or implied in the forward-looking information and statements. Risk factors that could cause actual results or events to differ materially from current expectations include, among others, the ability of Pason to successfully implement its strategic initiatives and whether such strategic initiatives will yield the expected benefits, the operating performance of Pason's assets and businesses, the price of energy commodities, competitive factors in the energy industry, changes in laws and regulations affecting Pason's businesses, technological developments, and general economic conditions. Unpredictable or unknown factors not discussed in this Cautionary Disclaimer could also have material adverse effects on forward-looking statements.

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Pason Systems Inc. Page 1 of 2



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Additional information on risks and uncertainties and other factors that could affect Pason's operations or financial results are included in Pason's reports on file with the Canadian securities regulatory authorities and may be accessed through the SEDAR website (www.sedar.com).

Pason Systems Inc. Page 2 of 2