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This website contains certain information regarding the Company that may constitute forward-looking information under applicable securities law. Forward-looking statements on this website are used to provide Pason Systems Inc., shareholders and potential investors with information regarding Pason Systems Inc., including management's assessment of its future financial and operational plans and outlook. The words "anticipate", "expect", "believe", "may", "should", "will", "estimate", "project", "outlook", "forecast" or other similar words are used to identify such forward-looking information and statements. Disclosure related to expected revenue rates, equipment utilization or operating activity levels, operating costs, capital expenditures and other guidance provided throughout this website constitutes forward-looking statements. These forward-looking statements were based upon various underlying factors and assumptions, including the state of the economy and the oil and gas exploration and production business, in particular; the Company's business prospects and opportunities; and estimates of the financial and operational performance of Pason and are not guarantees of future performance.

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Additional information on risks and uncertainties and other factors that could affect Pason's operations or financial results are included in Pason's reports on file with the Canadian securities regulatory authorities and may be accessed through the SEDAR website (www.sedar.com).

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