



Restated Segmented Numbers Q1 2019 – Q2 2020

November 4, 2020

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Restated Segmented Numbers Q1-Q2 2019

AS PREVIOUSLY REPORTED

Three Months Ended March 31, 2019	Canada	United States	International	Total
(CDN 000s) (unaudited)	(\$)	(\$)	(\$)	(\$)
Revenue				
Drilling Data	8,092	29,176	5,985	43,253
Mud Management and Safety	4,683	17,217	1,774	23,674
Communications	2,292	3,229	436	5,957
Drilling Intelligence	2,490	3,152	331	5,973
Analytics and Other	956	1,691	639	3,286
Total Revenue	18,513	54,465	9,165	82,143
Rental services and local administration	5,709	19,090	5,306	30,105
Depreciation and amortization	4,555	4,774	893	10,222
Segment gross profit	8,249	30,601	2,966	41,816

Three Months Ended June 30, 2019	Canada	United States	International	Total
(CDN 000s) (unaudited)	(\$)	(\$)	(\$)	(\$)
Revenue				
Drilling Data	3,642	29,242	6,385	39,269
Mud Management and Safety	2,296	17,038	1,808	21,142
Communications	1,060	3,101	421	4,582
Drilling Intelligence	1,179	3,128	281	4,588
Analytics and Other	1,038	1,122	1153	3,313
Total Revenue	9,215	53,631	10,048	72,894
Rental services and local administration	4,873	20,250	5,540	30,663
Depreciation and amortization	3,824	5,062	1092	9,978
Segment gross profit	518	28,319	3,416	32,253

NEW REPORTING BUSINESS UNITS

Three Months Ended March 31, 2019	North America	International	Solar and Energy Storage	Total
(CDN 000s) (unaudited)	(\$)	(\$)	(\$)	(\$)
Revenue				
Drilling Data	37,268	5,985	-	43,253
Mud Management and Safety	21,900	1,774	-	23,674
Communications	5,521	436	-	5,957
Drilling Intelligence	5,642	331	-	5,973
Analytics and Other	2,563	639	84	3,286
Total Revenue	72,894	9,165	84	82,143
Rental services and local administration	24,561	5,306	238	30,105
Depreciation and amortization	9,323	893	6	10,222
Segment gross profit (loss)	39,010	2,966	(160)	41,816

Three Months Ended June 30, 2019	North America	International	Solar and Energy Storage	Total
(CDN 000s) (unaudited)	(\$)	(\$)	(\$)	(\$)
Revenue				
Drilling Data	32,884	6,385	-	39,269
Mud Management and Safety	19,334	1,808	-	21,142
Communications	4,161	421	-	4,582
Drilling Intelligence	4,307	281	-	4,588
Analytics and Other	2,160	1,153	-	3,313
Total Revenue	62,846	10,048	-	72,894
Rental services and local administration	24,605	5,540	518	30,663
Depreciation and amortization	8,879	1,092	7	9,978
Segment gross profit (loss)	29,362	3,416	(525)	32,253

Restated Segmented Numbers Q3-Q4 2019

AS PREVIOUSLY REPORTED

Three Months Ended September 30, 2019	Canada	United States	International	Total
(CDN 000s) (unaudited)	(\$)	(\$)	(\$)	(\$)
Revenue				
Drilling Data	5,581	26,980	5,210	37,771
Mud Management and Safety	3,498	15,918	1,827	21,243
Communications	1,752	2,712	319	4,783
Drilling Intelligence	2,012	2,773	356	5,141
Analytics and Other	1,003	1,417	837	3,257
Total Revenue	13,846	49,800	8,549	72,195
Rental services and local administration	5,301	19,383	4,525	29,209
Depreciation and amortization	4,285	4,535	1,097	9,917
Segment gross profit	4,260	25,882	2,927	33,069

Three Months Ended December 31, 2019	Canada	United States	International	Total
(CDN 000s) (unaudited)	(\$)	(\$)	(\$)	(\$)
Revenue				
Drilling Data	5,793	24,084	6,038	35,915
Mud Management and Safety	3,594	14,016	2,158	19,768
Communications	1,703	2,297	438	4,438
Drilling Intelligence	2,147	2,105	367	4,619
Analytics and Other	983	1,716	971	3,670
Total Revenue	14,220	44,218	9,972	68,410
Rental services and local administration	5,343	18,730	5,942	30,015
Depreciation and amortization	4,407	5,004	1,302	10,713
Segment gross profit	4,470	20,484	2,728	27,682

NEW REPORTING BUSINESS UNITS

Three Months Ended September 30, 2019	North America	International	Solar and Energy Storage	Total
(CDN 000s) (unaudited)	(\$)	(\$)	(\$)	(\$)
Revenue				
Drilling Data	32,561	5,210	-	37,771
Mud Management and Safety	19,416	1,827	-	21,243
Communications	4,464	319	-	4,783
Drilling Intelligence	4,785	356	-	5,141
Analytics and Other	2,294	837	126	3,257
Total Revenue	63,520	8,549	126	72,195
Rental services and local administration	24,239	4,525	445	29,209
Depreciation and amortization	8,813	1,097	7	9,917
Segment gross profit (loss)	30,468	2,927	(326)	33,069

Three Months Ended December 31, 2019	North America	International	Solar and Energy Storage	Total
(CDN 000s) (unaudited)	(\$)	(\$)	(\$)	(\$)
Revenue				
Drilling Data	29,877	6,038	-	35,915
Mud Management and Safety	17,610	2,158	-	19,768
Communications	4,000	438	-	4,438
Drilling Intelligence	4,252	367	-	4,619
Analytics and Other	1,704	971	995	3,670
Total Revenue	57,443	9,972	995	68,410
Rental services and local administration	22,833	5,942	1,240	30,015
Depreciation and amortization	9,406	1,302	5	10,713
Segment gross profit (loss)	25,204	2,728	(250)	27,682

Restated Segmented Numbers Q1-Q2 2020

AS PREVIOUSLY REPORTED

Three Months Ended March 31, 2020	Canada	United States	International	Total
(CDN 000s) (unaudited)	(\$)	(\$)	(\$)	(\$)
Revenue				
Drilling Data	8,457	24,710	5,504	38,671
Mud Management and Safety	5,081	14,083	2,233	21,397
Communications	2,355	2,274	449	5,078
Drilling Intelligence	2,977	2,117	301	5,395
Analytics and Other	856	1,803	762	3,421
Total Revenue	19,726	44,987	9,249	73,962
Rental services and local administration	5,819	18,052	5,283	29,154
Depreciation and amortization	4,796	4,579	1,039	10,414
Segment gross profit	9,111	22,356	2,927	34,394

Three Months Ended June 30, 2020	Canada	United States	International	Total
(CDN 000s) (unaudited)	(\$)	(\$)	(\$)	(\$)
Revenue				
Drilling Data	982	11,672	1,439	14,093
Mud Management and Safety	589	6,344	1,287	8,220
Communications	176	714	47	937
Drilling Intelligence	223	913	74	1,210
Analytics and Other	720	1,477	191	2,388
Total Revenue	2,690	21,120	3,038	26,848
Rental services and local administration	2,828	11,610	3,371	17,809
Depreciation and amortization	3,268	4,344	1,000	8,612
Segment gross (loss) profit	-3,406	5,166	(1,333)	427

NEW REPORTING BUSINESS UNITS

Three Months Ended March 31, 2020	North America	International	Solar and Energy Storage	Total
(CDN 000s) (unaudited)	(\$)	(\$)	(\$)	(\$)
Revenue				
Drilling Data	33,167	5,504	-	38,671
Mud Management and Safety	19,164	2,233	-	21,397
Communications	4,629	449	-	5,078
Drilling Intelligence	5,094	301	-	5,395
Analytics and Other	1,768	762	891	3,421
Total Revenue	63,822	9,249	891	73,962
Rental services and local administration	22,036	5,283	1,835	29,154
Depreciation and amortization	9,369	1,039	6	10,414
Segment gross profit (loss)	32,417	2,927	(950)	34,394

Three Months Ended June 30, 2020	North America	International	Solar and Energy Storage	Total
(CDN 000s) (unaudited)	(\$)	(\$)	(\$)	(\$)
Revenue				
Drilling Data	12,654	1,439	-	14,093
Mud Management and Safety	6,933	1,287	-	8,220
Communications	890	47	-	937
Drilling Intelligence	1,136	74	-	1,210
Analytics and Other	1,346	191	851	2,388
Total Revenue	22,959	3,038	851	26,848
Rental services and local administration	13,049	3,371	1,389	17,809
Depreciation and amortization	7,605	1,000	7	8,612
Segment gross profit (loss)	2,305	(1,333)	(545)	427